



02-02-2024

To,  
The Manager,  
Corporate Relations Department,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400 001

Scrip Code: 534733

**Subject: Intimation under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Pursuant to the Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we are pleased to announce that our company has entered into a Sponsorship Agreement with Royal Diamond Plus Companies Representation LLC, based in Abu Dhabi and led by its Chairman, Sheikh Khalifa Bin Khalid Bin Ahmed Al Hamed.

Royal Diamond Plus Companies Representation LLC, based in Abu Dhabi and represented by its Chairman, Sheikh Khalifa Bin Khalid Bin Ahmed Al Hamed, will sponsor Aerpace Industries Limited. The sponsorship is aimed at founding Aerpace Industries LLC, a new limited liability company in the United Arab Emirates. This initiative is part of our strategic vision to advance in the fields of new technology development, particularly focusing on Electric Vehicles (EVs), large-sized drones, and EV car battery manufacturing. The establishment of Aerpace Industries LLC will also include setting up a manufacturing base and a Research & Development Center in the UAE.

The details as required under the Listing Regulations read with SEBI Master Circular No. SEBI/ HO/CFD/ PoD2/ CIR/ P/ 2023/120 dated July 11, 2023, are attached herewith as Annexure A.

Kindly take the same on your record.

Thanking You,

Yours Faithfully,

**For Aerpace Industries Limited**  
**(Formerly known as Supremex Shine Steels Limited)**

**Milan Shah**  
**Managing Director**  
**DIN: 08163535**



Details required under the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023

Sr. No.	Particulars	Details
1	Name of the Target Company, details in brief such as size, turnover, etc	<b>Proposed Name: Aerpace Industries LLC</b>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	Not Applicable
3.	Industry to which the entity being acquired belongs	Infrastructure
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	<b>Proposed Object:</b> Setting up a manufacturing base and a Research & Development Center in the UAE.
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable.
6.	Indicative time period for completion of the acquisition;	4 Months
7.	Nature of consideration– whether cash consideration or share swap or any other form and details of the same;	Cash Consideration
8.	Cost of acquisition or the price at which the shares are acquired;	Not Applicable



9.	Percentage of shareholding / control acquired and / or number of shares acquired;	75% held by Aerpace Industries Limited
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Not Applicable since formation is not yet started